

Mail Manager Product Roadmap

Q2 2023



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Agenda

01 | Vision

02 | Release

03 | Roadmap



01.

Vision



Vision

To be the scalable,
message filing and search
solution of choice across all
platforms for project-based
businesses



02.

Release



Product release update

Q2 2023 release (v12.3) consisted of:

- Preview: File a series of Microsoft Teams Chat messages
 - Select multiple chat messages and file to a Mail Manager location
- Improved right-click 'Add Mail Manager Location'
 - Converts local sync'd folder to URL path used with OneDrive and SharePoint
- Search UI
 - Download results to a .csv file
- Customer licence portal
 - View and manage users



03.

Roadmap



Ideagen roadmap



Product roadmap

June 2023

September 2023

December 2023

Future

- File a series of Microsoft Teams Chat messages
 - Select multiple chat messages and file to a Mail Manager location
- Central repository for email details (preview)
 - To improve indexing across different storage systems
- Auto discovery setup UI (preview)
- Search that supports using a SharePoint index (preview)
- ProjectWise integration improvements (preview)
- Improvements to the new search
 - Relax Search UI 'Copy to' and 'Move to' limitations
- Ideagen branding



Product roadmap

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Future

- Extend support for 'One Outlook'
 - File to Microsoft 365
 - Search emails in Microsoft 365
 - **Includes: locations, settings and suggestions**
- Central repository for email details
 - To improve indexing across different storage systems
- Auto discovery setup UI
- ProjectWise integration improvements
 - Auto discover locations
- 'Project Data Environment' (PDE) integration
 - Favorite locations
- License portal improvements
 - **Based on customer feedback**
- Search filter enhancements
 - By collection



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Future

- 'One Outlook' enhancements
 - Based on customer feedback
- License portal improvements
 - Based on customer feedback
- Improvements to the new search
 - Based on customer feedback
- Filing Teams Chat messages enhancements
- ProjectWise improvements
 - Web API



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Future

- **Huddle integration** enhancements
- Egnyte integration
- Email insights
 - Social map
 - Timeline
 - Topics
- **New PC filing UX**
 - Consistent UX across all devices
- Telemetry insights
 - Understand how products are used to provide more value
- Mail Manager hosted storage & cloud index
- **Suggestions based on AI**
 - Will allow emails to be automatically filed with no user intervention
- **New dashboard**
 - See your recent filing activity across all devices

Thank you

